



# SHORT FORM ANNOUNCEMENT

Audited results for the year ended 31 March 2022

[www.omnia.co.za](http://www.omnia.co.za)

**Disciplined strategy execution**  
enhanced operating performance

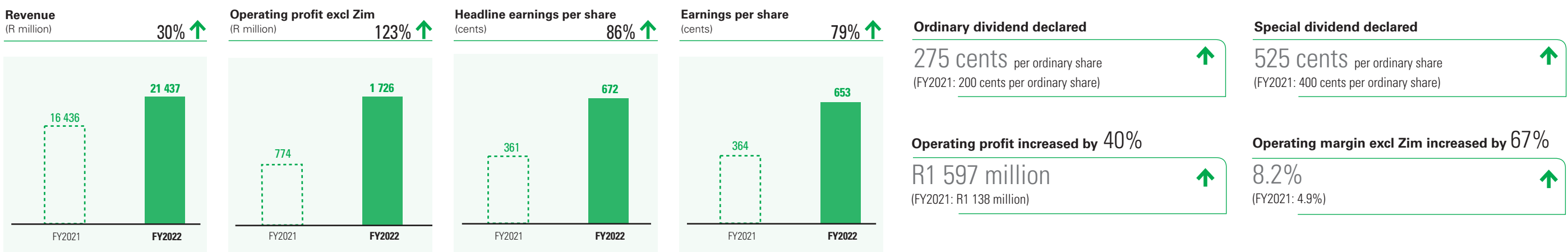
**Optimised supply chain and integrated manufacturing facilities** improved reliability and throughput

**Disciplined cash management in a rising commodity price cycle** underpinned strong financial position

**Prudent capital management** resulted in value creation for stakeholders

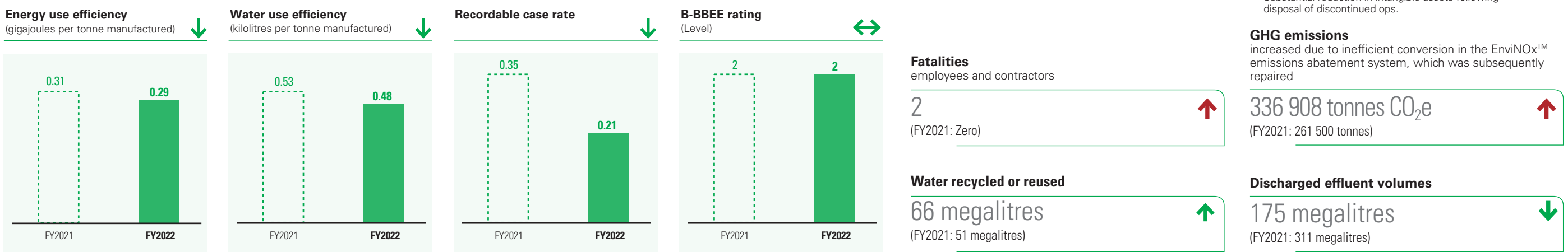
“These results reflect the ongoing disciplined execution of our strategy in an increasingly complex and uncertain trading environment. Our teams performed well and focused on customer needs whilst leveraging the strength of our integrated supply chain and manufacturing capabilities. This allowed us to capture increased sales volumes while prudent cash management further supported our strong financial position at year end. Our people remain focused on the purposeful impact we make in the markets in which we operate. We will continue to grow our business organically and inorganically in green technologies and expand in selected geographies aligned to Omnia’s purpose and enhance the impact on a greener world, underpinned by a culture of safety.” **Seelan Gobalsamy (CEO)**

## FINANCIAL HIGHLIGHTS (from continuing operations)



## ESG HIGHLIGHTS

We are saddened by the tragic events of two work-related fatalities. We express our deepest condolences to the families and loved ones. Safety remains a key priority. Our intent is to move towards a green and sustainable portfolio of products, technologies and services, with progress made across key ESG metrics. Omnia was awarded *Best Sustainable Diversified Chemicals Group in Africa* by Capital Finance International.



\* Substantial reduction in intangible assets following disposal of discontinued ops.

## SEGMENTAL HIGHLIGHTS (from continuing operations)

Omnia operates in primary sectors and is well positioned to remain resilient in a volatile macro-economic environment. The key driver of this performance has been our unrelenting focus on the successful execution of our strategy. This was also aided by disciplined working capital management during a rising commodity price cycle. The Group generated a net profit after tax of R1 093 million for the year ended 31 March 2022 (FY2021: R607 million).

**Agriculture**

**Revenue ↑ 41%**  
R11 799 million

**Operating profit ↑ 17%**  
R1 090 million

**Mining**

**Revenue ↑ 29%**  
R6 667 million

**Operating profit ↑ 79%**  
R514 million

**Chemicals**

**Revenue ↑ 2%**  
R2 971 million

**Operating profit ↑ 41%**  
R142 million

**Restatements for the years ended 31 March 2021 and 31 March 2020**  
On adoption of IFRS 16, certain leases were recognised that did not meet the recognition criteria of IFRS 16. In addition, another lease was recognised over the incorrect lease term. Provisions have, in the past, been included in trade and other payables in the consolidated statement of financial position and not set out on a separate line. The comparative disclosures as at 31 March 2021 and 31 March 2020 have been restated for these matters. There was no material impact on the consolidated profit before or after tax, total earnings per share (basic and diluted), total headline earnings per share (basic and diluted), net asset value of the Group or net asset value per share.

**SHORT FORM ANNOUNCEMENT** – This announcement is a summarised version of the full announcement in respect of the audited financial results for the year ended 31 March 2022 of Omnia Holdings Limited and its subsidiaries and, as such, it does not contain full or complete details pertaining to the Group’s financial statements. The results have been audited by the company’s external auditor, Deloitte & Touche who expressed an unmodified opinion on the summarised and consolidated financial statements. Shareholders are advised that, in order to obtain a full understanding of the nature of the auditor’s engagement and more specifically the nature of the information that has been audited, they should obtain a copy of the auditor’s report (available through the following link: <https://www.omnia.co.za/downloads/send/90-2022/340-yearend-march2022-short-form> The auditor’s report sets out a key audit matter, being accounting for uncertain tax positions, and the basis for the unmodified opinion together with the accompanying audited Group consolidated annual financial statements (<https://www.omnia.co.za/downloads/send/90-2022/341-omnia-holdings-afs-31march2022>). Both documents are available for inspection at the company’s registered office, 2nd Floor, Omnia House, Epsom Downs Office Park, 13 Sloane Street, Epsom Downs, Bryanston, and the offices of Omnia’s sponsor, Java Capital Trustees and Sponsors Proprietary Limited, 6th Floor, 1 Park Lane, Vierda Valley, Sandton, 2196, from 09:00 to 16:00 weekdays at no charge. Any investment decisions should be made based on the full announcement. This announcement is itself not audited, but is extracted from audited results. The full announcement is available through the following link: <https://senspdf.jse.co.za/documents/2022/JSE/ISSE/OMN/FY22.pdf> and can also be found on the Group’s website [www.omnia.co.za](http://www.omnia.co.za) or requested from Investor Relations at [omnialR@omnia.co.za](mailto:omnialR@omnia.co.za). This condensed announcement is the responsibility of the board of directors of Omnia (the board) and has been approved.  
**Omnia Holdings Limited** (Incorporated in the Republic of South Africa) Registration number 1967/003680/06 JSE code: OMN LEI NUMBER: 529900T6L5CEOP1PNP91 ISIN: ZAE000005153 (Omnia or the Group)  
**Executive directors:** T Gobalsamy (chief executive officer), S Serfontein (finance director) **Non-executive directors:** R Havenstein (chair), Prof N Binedell, R Bowen (British), G Cavaliers, T Eboka, S Mncwango, T Mokgosi-Mwantembe, W Plaizier (Dutch), Z Swanepoel, R van Dijk (appointed 1 May 2022)  
**Company secretary:** M Nana **JSE sponsor:** Java Capital  
20 June 2022